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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF AMENDED AND  
RESTATED RESTRUCTURING  
SUPPORT AGREEMENT**

**[Relates to Dkt. No. 3992]**

Date: November 13, 2019  
Time: 10:00 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

1       **PLEASE TAKE NOTICE** that, on September 24, 2019, PG&E Corporation and Pacific Gas  
2 and Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3 captioned chapter 11 cases, filed the *Debtors’ Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and*  
4 *Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (i) Authorizing the Debtors to Enter into*  
5 *Restructuring Support Agreement with the Consenting Subrogation Claimholders, (ii) Approving the*  
6 *Terms of Settlement with Such Consenting Subrogation Claimholders, including the Allowed*  
7 *Subrogation Claim Amount, and (iii) Granting Related Relief* [Docket No. 3992] (the “**RSA Motion**”).

8       **PLEASE TAKE FURTHER NOTICE** that a copy of that certain Restructuring Support  
9 Agreement (the “**Original RSA**”), dated as of September 22, 2019, among the Debtors and the  
10 Consenting Creditors (as defined in the Original RSA), was attached as Exhibit A to the RSA Motion.

11       **PLEASE TAKE FURTHER NOTICE** that, following a hearing on the RSA Motion on  
12 October 23, 2019, the Debtors and the Consenting Creditors entered into an Amended and Restated  
13 Restructuring Support Agreement, dated as of November 1, 2019 (the “**Amended RSA**”).

14       **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 1-1** and **Exhibit 1-2**,  
15 respectively, are a copy of the Amended RSA and a redline comparison of the Amended RSA against  
16 the Original RSA.

17       **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
18 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at  
19 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
20 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,  
21 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
22 parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note  
23 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

24 Dated: November 2, 2019

25  
26 **WEIL, GOTSHAL & MANGES LLP**  
27 **CRAVATH, SWAINE & MOORE LLP**  
28 **KELLER & BENVENUTTI LLP**

/s/ Thomas B. Rupp

Thomas B. Rupp

*Attorneys for Debtors and Debtors in Possession*